PLANKINTON SCHOOL DISTRICT NO. 01-1
AURORA AND DAVISON COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Plankinton School District No. 01-1.

2. Designation of issue: General Obligation Refunding Bonds, Series 2014

3. Date of issue: March 18, 2014

4. Purpose of issue: The Bonds are being issued for the purpose of: (a) currently refunding the July 1, 2015 through July 1, 2021 maturities aggregating $970,000 of the District's outstanding General Obligation Refunding Bonds, Series 2009, dated June 16, 2009 (the "Refunded Bonds") to be redeemed on June 16, 2014 (the "Redemption Date") at a price equal to the par amount of the Refunded Bonds plus accrued interest to the Redemption Date; and (b) paying certain costs of issuing the Bonds

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $970,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2014 is true and correct on this 18th day of March 2014.

Joan Swanson

By: Joan Swanson
Its: Business Manager

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D.A. Davidson & Co.

BOND DEBT SERVICE

PLANKINTON SCHOOL DISTRICT No. 01-1
AURORA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014
Partial Pay & Cancel Refunding of Series 2009
BQ, Non-Rated, 2021 Final Maturity
[Preliminary -- for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2014			4,712.97	4,712.97	4,712.97
01/01/2015			8,236.25	8,236.25	
07/01/2015	145,000	0.700%	8,236.25	153,236.25	161,472.50
01/01/2016			7,728.75	7,728.75	
07/01/2016	145,000	0.900%	7,728.75	152,728.75	160,457.50
01/01/2017			7,076.25	7,076.25	
07/01/2017	145,000	1.200%	7,076.25	152,076.25	159,152.50
01/01/2018			6,206.25	6,206.25	
07/01/2018	145,000	1.550%	6,206.25	151,206.25	157,412.50
01/01/2019			5,082.50	5,082.50	
07/01/2019	150,000	1.950%	5,082.50	155,082.50	160,165.00
01/01/2020			3,620.00	3,620.00	
07/01/2020	150,000	2.400%	3,620.00	153,620.00	157,240.00
01/01/2021			1,820.00	1,820.00	
07/01/2021	130,000	2.800%	1,820.00	131,820.00	133,640.00
	1,010,000		84,252.97	1,094,252.97	1,094,252.97